



Global Opportunities Strategy

Yorkville Strategy Profile Global Opportunities

Class	Equity
Region	Global
Market Cap	Sm/Mid /Lg
Sectors	All
P/E	Core
Yield	Medium
Beta	Moderate

Yorkville Global Opportunities Strategy:

An alpha producing long / short global investment strategy designed to preserve capital without sacrificing upside potential.

Description

The Yorkville Global Opportunities Strategy is designed to meet the needs of investors who are looking for an alpha producing investment vehicle that offers significant capital appreciation potential with downside protection.

The strategy invests opportunistically across the globe, market capitalization, styles and capital structure to deliver alpha, while managing risk across seven risk silos to reduce portfolio volatility. The net result is a well-diversified (long / short) global investment portfolio designed to preserve capital in down markets without sacrificing upside potential.

Investment Objective

Alpha - Capital Appreciation and Preservation

Style

Multi-Cap Core

Strategy

Global Long / Short

Hedging

Tactical

Risk Profile

Low Volatility / Low Correlation

Investment Horizon

Intermediate / Long-term

Benchmark

S&P 500

Return Characteristics

The strategy produced superior risk adjusted returns versus the S&P 500 since inception. It had an up capture ratio of 88% and down capture ratio of 79%.

Risk Characteristics

The Global Opportunities strategy has less volatility, a lower risk profile and low correlation to S&P 500. The strategy had a STD of 15.7% v. 18.2%, beta of 0.61x and correlation of 0.71x compared to its benchmark.

Portfolio Characteristics

The portfolio had a median market capitalization of \$9.6 billion, a P/E ratio of 12.2x, and a yield of 2.6%.

YCM's GIPS Performance Table*

Period Ending April 30, 2012

Global Opportunities	YTD	1-Yr	3-Yr	ITD
Gross of Fees	12.3%	-15.5%	1.9%	-0.3%
Net of Fees	11.1%	-17.0%	0.5%	-1.8%
S&P 500	11.9%	4.8%	19.5%	2.4%

* Past performance is not indicative of future results. Please refer to the back page for further disclosures.

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Monthly Returns

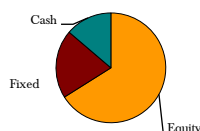
Monthly Performance (Gross) vs. S&P 500
November 2006 – April 2012



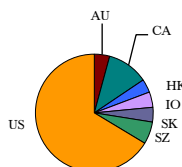
	GO		GO	S&P 500		GO	S&P 500
Upside Capture	88%	# of Up Months	38	39	Max Up Month	9.6%	10.9%
Downside Capture	79%	# of Down Months	28	27	Max Down Month	-13.2%	-16.8%

Seven Risk Silos

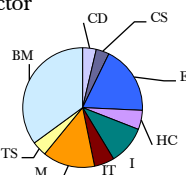
Asset Allocation



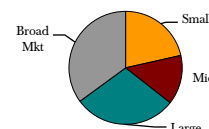
Geographic



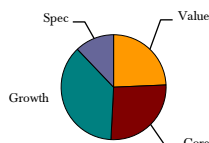
Economic Sector



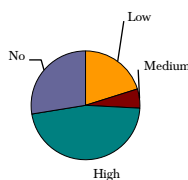
Market Capitalization



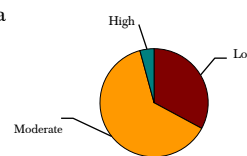
Style (P/E)



Yield

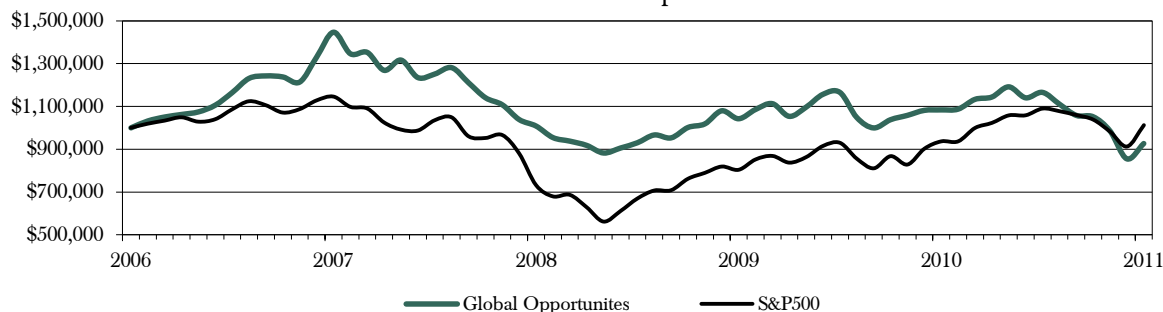


Beta



Cumulative Returns

Growth of \$1,000,000 (Gross)
November 2006 – April 2012



Yorkville Capital Management LLC is an independent registered investment adviser. Yorkville Capital Management, LLC claims compliance with the Global Investment Performance Standards (GIPS).
For a fully compliant presentation contact Yorkville Capital Management, LLC at (212) 755-1970 or info@yorkvillecapital.com.

*The Global Opportunities Composite contains fully discretionary, fee-paying, equity-only accounts that invest primarily in domestic and international securities across capital structures, market capitalizations and styles. The composite is primarily focused on growth through capital appreciation and capital preservation. Accounts included in the composite follow the Yorkville Global Opportunities Model. The inception of the composite is 10/31/06. U.S. Dollar is the currency used to express performance.