



Yorkville Capital Management

Mission Statement:

YCM is committed to placing our investors first in everything we do because they matter. We understand the sacred trust that our clients place in us when they assign their assets to our care. That is why every portfolio we manage receives personal attention.

YCM strives to meet and exceed our investors' expectations in terms of investment performance, risk management, transparency, and client service.

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Philosophy

- Investor Focused – Yorkville is a boutique investment firm that is focused on maximizing investment performance, increasing the transparency of our investment process, and making ourselves accountable to our investors via regular communications.
- Personalized Service – YCM's philosophy is founded on the premise that we are managing our clients' assets. All clients who invest with Yorkville have direct access to the investment professionals managing their portfolio.

Professional Investment Team

- Seasoned Management Team – YCM's investment management team has over 100 years of combined investment experience.
- Proven Track Record – Our investment professionals have long-term performance track records.
- Global Research Network – YCM has established relationships with a global network of regional brokerage firms supported by in-country analysts.
- Aligned Interests – YCM team members manage their own capital alongside that of our investors to ensure our interests are aligned with those of our investors.

Firm Structure

- Registered Investment Advisor – Oversight of YCM's operations by the U.S. Security and Exchange Commission (SEC), including periodic audits, provides our investors with a greater sense of security.
 - GIPS Compliant (formerly AIMR Compliant) – YCM's reported investment performance numbers are independently audited by Ashland Partners to verify their accuracy. Our performance reporting standards exceed SEC requirements.
 - NAPTP Members – Yorkville is an approved member of the National Association of Publicly Traded Partnerships (NAPTP).
 - Strategic Partners - Yorkville selected Fidelity to administer our custody, settlement, and back-office operations in order to provide our clients with greater security and protection.
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**Investor
Communications**

- Online Access – YCM clients can view their account balances, holdings, and transactions online through Fidelity’s website.
 - Monthly Statements – In addition to providing online access, we mail our clients a monthly custodial statement.
 - Quarterly Appraisals – Our investors receive Yorkville’s customized quarterly performance report for each account we manage.
 - Newsletters – YCM publishes a quarterly Investors’ Update for its existing clients. This comprehensive quarterly review includes our current outlook, a performance review, and the investment strategy to be pursued in the immediate future.
 - Conference Calls – Yorkville Capital hosts a monthly conference call open to all of its existing clients. We use the call as an opportunity to review performance, discuss investment activity, cover market-moving events, and explain our investment outlook and strategy.
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